

August 31, 2018

Central Japan Railway Company

Issuance of U.S. dollar-denominated Straight Bonds

Central Japan Railway Company has determined yesterday the terms and conditions with respect to the issuance of U.S. dollar-denominated Straight Bonds (the “Bonds”), as follows:

1. Aggregate Amount of the Bonds	U.S.\$350 million
2. Term	5 years
3. Interest Rate	3.40% per annum
4. Issue price	\$99.854 for each \$100 in principal amount of Bonds
5. Payment Date	September 6, 2018
6. Redemption Date (Maturity)	September 6, 2023

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This press release has been prepared for the sole purpose of publicly announcing the Company’s issuance of the Bonds, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release is not an offer of securities for sale in the United States. The Bonds have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The Bonds may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an exemption from registration under the Securities Act. No securities issued by the Company will be publicly offered or sold in the United States in connection with the Company’s issuance of the Bonds.