

[TRANSLATION]

July 10, 2017
Central Japan Railway Company

Fifth Long-Term Loan from the Japan Railway Construction, Transport and Technology Agency

Central Japan Railway Company hereby announces that the terms and conditions with respect to the fifth long-term loan from the Japan Railway Construction, Transport and Technology Agency (the “JRJT”) have been determined today.

This fifth long-term loan will complete the total of 3 trillion yen loan as planned in the loan application for construction of the Chuo Shinkansen submitted to the JRJT on November 18, 2016.

1. Lender	Japan Railway Construction, Transport and Technology Agency
2. Amount to be Borrowed	¥750 billion
3. Interest Rate	1.0% per annum (fixed throughout entire period)
4. Contract Date	June 26, 2017
5. Borrowing Date	July 12, 2017
6. Maturity Date	January 12, 2056
7. Repayment Method	Deferred up to July 2046, equal principal repayment thereafter
8. Security	Unsecured

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