

[TRANSLATION]

May 15, 2017
Central Japan Railway Company

Fourth Long-Term Loan from the Japan Railway Construction, Transport and Technology Agency

Central Japan Railway Company hereby announces that the terms and conditions with respect to the fourth long-term loan from the Japan Railway Construction, Transport and Technology Agency have been determined today.

1. Lender	Japan Railway Construction, Transport and Technology Agency
2. Amount to be Borrowed	¥750 billion
3. Interest Rate	0.9% per annum (fixed throughout entire period)
4. Contract Date	May 1, 2017
5. Borrowing Date	May 17, 2017
6. Maturity Date	November 17, 2055
7. Repayment Method	Deferred up to May 2046, equal principal repayment thereafter
8. Security	Unsecured

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