

[TRANSLATION]

March 8, 2017
Central Japan Railway Company

Third Long-Term Loan from the Japan Railway Construction, Transport and Technology Agency

Central Japan Railway Company hereby announces that the terms and conditions with respect to the third long-term loan from the Japan Railway Construction, Transport and Technology Agency have been determined today.

1. Lender	Japan Railway Construction, Transport and Technology Agency
2. Amount to be Borrowed	¥500 billion
3. Interest Rate	0.9% per annum (fixed throughout entire period)
4. Contract Date	February 13, 2017
5. Borrowing Date	March 10, 2017
6. Maturity Date	March 10, 2056
7. Repayment Method	Deferred up to September 2046, equal principal repayment thereafter
8. Security	Unsecured

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