

[TRANSLATION]

January 12, 2017
Central Japan Railway Company

Second Long-Term Loan from the Japan Railway Construction, Transport and Technology Agency

Central Japan Railway Company hereby announces that the terms and conditions with respect to the second long-term loan from the Japan Railway Construction, Transport and Technology Agency have been determined today.

1. Lender	Japan Railway Construction, Transport and Technology Agency
2. Amount to be Borrowed	¥500 billion
3. Interest Rate	0.8% per annum (fixed throughout entire period)
4. Contract Date	December 12, 2016
5. Borrowing Date	January 16, 2017
6. Maturity Date	January 16, 2056
7. Repayment Method	Deferred up to July 2046, equal principal repayment thereafter
8. Security	Unsecured

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