

[TRANSLATION]

September 4, 2013  
Central Japan Railway Company

Issuance of Domestic Straight Bonds

Central Japan Railway Company (the “Company”) has determined today the terms and conditions with respect to the issuance of the sixty-fifth series of domestic straight bonds (the “Bonds”), as follows:

1. Name of the Bonds	Central Japan Railway Company 65 <sup>th</sup> Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)
2. Aggregate Amount of the Bonds	¥15 billion
3. Issue Price	¥100 for each ¥100 in principal amount of Bonds
4. Interest Rate	1.786% per annum
5. Redemption Date (Maturity)	September 13, 2033
6. Payment Date	September 13, 2013
7. Lead Managing Underwriters	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd.
8. Ratings	AA (R&I) Aa3 (Moody’s)

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