

[TRANSLATION]

July 5, 2013
Central Japan Railway Company

Issuance of Domestic Straight Bonds

Central Japan Railway Company (the “Company”) has determined today the terms and conditions with respect to the issuance of the sixty-fourth series of domestic straight bonds (the “Bonds”), as follows:

1. Name of the Bonds	Central Japan Railway Company 64 th Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)
2. Aggregate Amount of the Bonds	¥15 billion
3. Issue Price	¥100 for each ¥100 in principal amount of Bonds
4. Interest Rate	1.807% per annum
5. Redemption Date (Maturity)	July 29, 2033
6. Payment Date	July 29, 2013
7. Lead Managing Underwriters	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Merrill Lynch Japan Securities Co., Ltd.
8. Ratings	AA (R&I) Aa3 (Moody’s)

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