

[TRANSLATION]

December 11, 2012
Central Japan Railway Company

Issuance of Domestic Straight Bonds

Central Japan Railway Company (the “Company”) has determined today the terms and conditions with respect to the issuance of the sixty-first series of domestic straight bonds (the “Bonds”), as follows:

1. Name of the Bonds	Central Japan Railway Company 61 st Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)
2. Aggregate Amount of the Bonds	¥ 25 billion
3. Issue Price	¥100 for each ¥100 in principal amount of Bonds
4. Interest Rate	0.156% per annum
5. Redemption Date (Maturity)	December 19, 2014
6. Payment Date	December 20, 2012
7. Lead Managing Underwriter	Mizuho Securities Co., Ltd.
8. Ratings	AA (R&I) Aa3 (Moody's)

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