

[Translation]

**【Cover】**

<b>【Filing document】</b>	Change of Status Report No.2
<b>【Applicable provision】</b>	Article 27-25, Paragraph (1) of the Financial Instruments and Exchange Act
<b>【Filed with】</b>	Director-General of the Tokai Local Finance Bureau
<b>【Name】</b>	Yoshiomi Yamada, President and Representative Director, Central Japan Railway Company
<b>【Address or location of head office】</b>	1-1-4, Meieki, Nakamura-ku, Nagoya, Aichi
<b>【Effective date of reporting duty】</b>	May 7, 2012
<b>【Filing date】</b>	May 11, 2012
<b>【Total number of submitter and joint holders】</b>	1
<b>【Filing method】</b>	Other
<b>【Reason for submission of report on changes】</b>	Decrease of 1% or more from the previously reported percentage of shares and other securities held

I. 【Matters Regarding Issuer】

Name of issuer	Central Japan Railway Company
Security code	9022
Listed or over-the-counter	Listed
Listed financial instruments exchanges	Tokyo, Nagoya, and Osaka

## II. 【Matters Regarding Submitter】

### 1. 【Submitter (bulk shareholder) /1】

#### (1) 【Profile of Submitter】

##### a. 【Submitter (bulk shareholder)】

Individual or juridical person	Juridical person (joint stock company)
Name	Central Japan Railway Company
Address or location of head office	1-1-4, Meieki, Nakamura-ku, Nagoya, Aichi
Former name	-
Former address or location of head office	-

##### b. 【Individual】

Date of birth	-
Occupation	-
Name of company	-
Address of company	-

##### c. 【Juridical person】

Date of Incorporation	April 1, 1987
Name of representative	Yoshiomi Yamada
Title of representative	President and Representative Director
Business purposes	Passenger railway business, etc.

##### d. 【Place to contact】

Place to contact and name of person in charge	Ataru Kimura Manager Stock Section Administration Department
Telephone number	+81-52-564-2620

#### (2) 【Purpose of shareholding】

To enable the implementation of flexible capital policies.

#### (3) 【Material proposals and other issues】

Not applicable.

## (4) 【Breakdown of shares, etc. held by the submitter】

## a. 【Number of shares, etc. held】

	Main Text of Article 27-23, Paragraph (3)	Article 27-23, Paragraph (3), Item (i)	Article 27-23, Paragraph (3), Item (ii)
Shares / Investment securities, etc. (shares / units)	89,990		
Certificates of stock acquisition rights (shares)	A	-	H
Bonds with stock acquisition rights (shares)	B	-	I
Covered warrants relating to subject securities	C		J
Stock depositary receipts			
Equity related depositary receipts	D		K
Trust beneficiary certificates for shares			
Trust beneficiary certificates for equity securities	E		L
Bonds redeemable by subject securities	F		M
Convertible stock	G		N
Total (shares / units)	O 89,990	P	Q
Number of shares, etc. which are to be deducted since the shares were transferred through a margin transaction	R		
Number of shares, etc. which are to be deducted since certain rights with respect to the shares such as claim for delivery are granted between joint holders	S		
Number of shares, etc. held (Total) (O+P+Q-R-S)	T		89,990
Number of latent shares held (A+B+C+D+E+F+G+H+I+J+K+L+M+N)	U		

## b. 【Percentage of shares, etc. held】

Total number of issued shares (shares / units) (as of May 7, 2012)	V	2,060,000
Percentage of shares, etc. held by the above-stated submitter (%) (T/(U+V)×100)		4.37
Percentage of shares, etc. held stated in preceding report (%)		8.28

(5) **【Conditions concerning the acquisition or disposal during the last sixty (60) days of shares, etc. issued by the issuer】**

Date	Type of shares, etc.	Number	Percentage	On/Off-market trading	Acquisition or disposal	Unit price (JPY)
May 7, 2012	Common stock	90,000	4.37%	Off-market trading	Disposal	Retirement

(6) **【Material contracts including security agreements concerning shares, etc.】**

Not applicable.

(7) **【Funds for acquisition of shares, etc. held】**

a. **【Breakdown of funds for acquisition】**

(thousands of yen)

Amount of own funds (W)	-
Total amount of borrowed funds (X)	102,201,355
Total amount of other funds (Y)	-
Breakdown of (Y)	-
Total amount of funds for acquisition (W+X+Y)	102,201,355

b. **【Breakdown of borrowed funds】**

Name (Name of Branch)	Type of Business	Name of Representative	Location	Purpose of Borrowing	Amount (thousands of yen)
Mizuho Corporate Bank, Ltd.	Banking	Yasuhiro Sato	Chiyoda-ku, Tokyo	2	45,990,610
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Banking	Nobuyuki Hirano	Chiyoda-ku, Tokyo	2	45,990,610
Sumitomo Mitsui Banking Corporation	Banking	Takeshi Kunibe	Chiyoda-ku, Tokyo	2	10,220,135

c. **【Name of lenders】**

Name (Name of Branch)	Name of Representative	Location
Not applicable.		