

[TRANSLATION]

December 2, 2011
Central Japan Railway Company

Issuance of Domestic Straight Bonds

Central Japan Railway Company (the “Company”) has determined today the terms and conditions with respect to the issuance of the fifty-seventh and fifty-eighth series of domestic straight bonds (each series, respectively, the “Bonds”), as follows:

1. Name of the Bonds	Central Japan Railway Company 57 th Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)	Central Japan Railway Company 58 th Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)
2. Aggregate Amount of the Bonds	¥ 30 billion	¥ 10 billion
3. Issue Price	¥ 100 per each Bond of ¥ 100	¥ 100 per each Bond of ¥ 100
4. Interest Rate	0.297% per annum	1.895% per annum
5. Redemption Date (Maturity)	December 16, 2014	December 16, 2031
6. Payment Date	December 16, 2011	December 16, 2011
7. Lead Managing Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Capital Markets Co. Ltd. SMBC Nikko Securities Inc.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.
8. Ratings	AA (R&I) Aa3 (Moody’s)	AA (R&I) Aa3 (Moody’s)

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