

[TRANSLATION]

May 20, 2011
Central Japan Railway Company

Issuance of Domestic Straight Bonds

Central Japan Railway Company (the “Company”) has determined today the terms and conditions with respect to the issuance of the fifty-sixth series of domestic straight bonds (the “Bonds”), as follows:

1. Name of the Bonds	Central Japan Railway Company 56 th Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)
2. Aggregate Amount of the Bonds	\20 billion
3. Issue Price	\100 per each Bond of \100
4. Interest Rate	2.083% per annum
5. Redemption Date (Maturity)	May 26, 2031
6. Payment Date	May 26, 2011
7. Lead Managing Underwriters	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Merrill Lynch Japan Securities Co., Ltd.
8. Ratings	Aa2 (Moody’s) AA (R&I)

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