

[TRANSLATION]

February 3, 2010  
Central Japan Railway Company

Issuance of Domestic Straight Bonds

Central Japan Railway Company (the “Company”) has determined today the terms and conditions with respect to the issuance of the forty-eighth and forty-ninth series of domestic straight bonds (each series, respectively, the “Bonds”), as follows:

1. Name of the Bonds	Central Japan Railway Company 48 <sup>th</sup> Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)	Central Japan Railway Company 49 <sup>th</sup> Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)
2. Aggregate Amount of the Bonds	¥ 15 billion	¥ 15 billion
3. Issue Price	¥100 per each Bond of ¥100	¥100 per each Bond of ¥100
4. Interest Rate	0.371% per annum	1.472% per annum
5. Subscription Yield	0.371% (non-compound)	1.472% (non-compound)
6. Redemption Date (Maturity)	February 8, 2013	February 10, 2020
7. Payment Date	February 10, 2010	February 10, 2010
8. Lead Managing Underwriters	Mitsubishi UFJ Securities Co., Ltd. Nikko Cordial Securities Inc.	Mitsubishi UFJ Securities Co., Ltd. Mizuho Securities Co., Ltd.
9. Ratings	Aa2 (Moody’s) AA (R&I)	Aa2 (Moody’s) AA (R&I)

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