

[TRANSLATION]

December 4, 2009
Central Japan Railway Company

Issuance of Domestic Straight Bonds

Central Japan Railway Company (the “Company”) has determined today the terms and conditions with respect to the issuance of the forty-sixth and forty-seventh series of domestic straight bonds (each series, respectively, the “Bonds”), as follows:

1. Name of the Bonds	Central Japan Railway Company 46 th Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)	Central Japan Railway Company 47 th Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)
2. Aggregate Amount of the Bonds	¥40 billion	¥10 billion
3. Issue Price	¥100 per each Bond of ¥100	¥100 per each Bond of ¥100
4. Interest Rate	2.157% per annum	2.375% per annum
5. Subscription Yield	2.157% (non-compound)	2.375% (non-compound)
6. Redemption Date (Maturity)	December 18, 2029	December 16, 2039
7. Payment Date	December 18, 2009	December 18, 2009
8. Lead Managing Underwriters	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Daiwa Securities SMBC Co., Ltd.	Nomura Securities Co., Ltd. Mitsubishi UFJ Securities Co., Ltd.
9. Ratings	Aa2 (Moody's) AA (R&I)	Aa2 (Moody's) AA (R&I)

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