

[TRANSLATION]

June 12, 2009  
Central Japan Railway Company

Issuance of Domestic Straight Bonds

Central Japan Railway Company (the “Company”) has determined today the terms and conditions with respect to the issuance of the forty-fourth and forty-fifth series of domestic straight bonds (each series, respectively, the “Bonds”), as follows:

1. Name of the Bonds	Central Japan Railway Company 44 <sup>th</sup> Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)	Central Japan Railway Company 45 <sup>th</sup> Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)
2. Aggregate Amount of the Bonds	¥ 10 billion	¥ 30 billion
3. Issue Price	¥100 per each Bond of ¥100	¥100 per each Bond of ¥100
4. Interest Rate	1.667% per annum	2.321% per annum
5. Subscription Yield	1.667% (non-compound)	2.321% (non-compound)
6. Redemption Date (Maturity)	June 19, 2019	June 19, 2029
7. Payment Date	June 19, 2009	June 19, 2009
8. Lead Managing Underwriters	Mizuho Securities Co., Ltd. Daiwa Securities SMBC Co., Ltd.	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. UBS Securities Japan Ltd.
9. Ratings	Aa2 (Moody's) AA (R&I)	Aa2 (Moody's) AA (R&I)

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