

[TRANSLATION]

April 16, 2009
Central Japan Railway Company

Issuance of Domestic Straight Bonds

Central Japan Railway Company (the “Company”) has determined today the terms and conditions with respect to the issuance of the forty-second and forty-third series of domestic straight bonds (each series, respectively, the “Bonds”), as follows:

1. Name of the Bonds	Central Japan Railway Company 42 nd Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)	Central Japan Railway Company 43 rd Unsecured Straight Bonds (with inter-bond <i>pari passu</i> clause)
2. Aggregate Amount of the Bonds	¥ 30 billion	¥ 10 billion
3. Issue Price	¥100 per each Bond of ¥100	¥100 per each Bond of ¥100
4. Interest Rate	2.312% per annum	2.556% per annum
5. Subscription Yield	2.312% (non-compound)	2.556% (non-compound)
6. Redemption Date (Maturity)	April 24, 2029	April 22, 2039
7. Payment Date	April 24, 2009	April 24, 2009
8. Lead Managing Underwriters	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Merrill Lynch Japan Securities Co., Ltd.	Nomura Securities Co., Ltd. Mitsubishi UFJ Securities Co., Ltd.
9. Ratings	Aa2 (Moody's) AA (R&I)	Aa2 (Moody's) AA (R&I)

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